

# FORTUNITY INSIGHTS™

Believe your business is capable of more?



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## WHAT DO YOU LOSE SLEEP OVER?

### Don't lose sleep wondering...

- *Where should I be spending my time, money and effort?*
- *What happens if my financial position changes or something happens to me or my family?*
- *Am I in control of my business, or is it controlling me?*

Through the use of our WITY (What's important to you?) tool we can build an action plan to help you reach your goals and take control of your business and financial situation.

**Invest less than 30 minutes** of your time by answering a simple online questionnaire, and we can help take the worry out of those sleepless nights!

**Our WITY tool is another value-added service for Fortunity customers. If you have any questions about this insightful tool, or any other Fortunity Insights™ services, give us a call on 02 4304 8888 or email us at [insights@fortunity.com.au](mailto:insights@fortunity.com.au).**

**FORTUNITY**  
**INSIGHTS™**  
UNLOCK THE POTENTIAL OF YOUR BUSINESS ..



For non-existing clients of Fortunity, this service is available at a cost of \$449+GST. This includes development of an action plan, full reports from the questionnaire and follow up meeting.